

**Scottish Borders Health and Social Care Partnership
Integration Joint Board**



Scottish Borders
Health and Social Care
PARTNERSHIP

19 April 2023

2023/24 IJB FINANCIAL PLAN AND INITIAL BUDGET

Report by Hazel Robertson, Chief Finance Officer

1. PURPOSE AND SUMMARY

To present the initial budget for approval.

2. RECOMMENDATIONS

- **The Scottish Borders Health and Social Care Integration Joint Board (IJB) Audit Committee is asked to:-**

Note the assumptions and risks described in the paper.

Approve the 2023/24 initial HSCP budget.

Approve the Annual Direction to work effectively across the partnership, live within budget, implement the Strategic Commissioning Framework, achieve performance outcomes and comply with Financial Regulations.

Endorse the approach to development of an HSCP Recovery Plan and medium -long term Finance Strategy which will address savings targets and provide alignment with the Strategic Commissioning Framework and the Workforce Strategy.

Request a Financial Recovery Plan and an update on medium – longer term financial planning to the May IJB.

3. ALIGNMENT TO STRATEGIC OBJECTIVES AND WAYS OF WORKING

- It is expected that the proposal will impact on the Health and Social Care Strategic Framework Objectives and Ways of Working below:

Alignment to our strategic objectives					
Rising to the workforce challenge	Improving access	Focusing on early intervention and prevention	Supporting unpaid carers	Improving our effectiveness and thinking differently to meet need with less	Reducing poverty and inequalities
x	x	x	x	x	X

Alignment to our ways of working					
People at the heart of everything we do	Good agile teamwork and ways of working – Team Borders approach	Delivering quality, sustainable, seamless services	Dignity and respect	Care and compassion	Inclusive co-productive and fair with openness, honesty and responsibility
X	X	X	X	X	X

4. INTEGRATION JOINT BOARD DIRECTION

- Annual direction will be issued to clusters of services covering strategic framework and budget.

5. BACKGROUND

- This plan is an annual requirement to set the budget for the partnership.

6. IMPACTS

Community Health and Wellbeing Outcomes

- It is expected that the proposal will impact on the National Health and Wellbeing Outcomes below:

N	Outcome description	Increase / Decrease / No impact
1	People are able to look after and improve their own health and wellbeing and live in good health for longer.	X
2	People, including those with disabilities or long term conditions, or who are frail, are able to live, as far as reasonably practicable, independently and at home or in a homely setting in their community.	X
3	People who use health and social care services have positive experiences of those services, and have their dignity respected.	X
4	Health and social care services are centred on helping to maintain or improve the quality of life of people who use those services.	X
5	Health and social care services contribute to reducing health inequalities.	X
6	People who provide unpaid care are supported to look after their own health and wellbeing, including to reduce any negative impact of their caring role on their own health and well-being.	X
7	People who use health and social care services are safe from harm.	X
8	People who work in health and social care services feel engaged with the work they do and are supported to continuously improve the information, support, care and treatment they provide.	X
9	Resources are used effectively and efficiently in the provision of health and social care services.	X

Financial impacts

- The delegated budget is £197.467m. Set aside service budget is £28.759m.

Equality, Human Rights and Fairer Scotland Duty

- Stage 1 assessment has been completed. As service redesign as a direct result of the Budget is unknown at this stage the significance of the impact will not be known until the proposals are consulted on.

Legislative considerations

- Not relevant

Climate Change and Sustainability

- Not relevant.

Risk and Mitigations

- Risks are identified in the paper. The economic position is still volatile with effects of inflation having an effect on a number of aspects of the budget.
- The risk in the financial position requires the preparation of a HSPC Recovery Plan for consideration by the IJB at its meeting in May.

7. CONSULTATION

Communities consulted

- Not relevant

Integration Joint Board Officers consulted

- The IJB Chief Finance Officer and the IJB Chief Officer was consulted, and all comments received have been incorporated into the final report.

Approved by:

Chief Finance Officer

Author(s)

Hazel Robertson, Chief Finance Officer

Background Papers: Initial budget, and IIA part 1

Previous Minute Reference:

None

For more information on this report, contact Hazel Robertson, Chief Finance Officer